



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone for whole body hens and toms steady. Offerings mixed and ranged from tight to adequate with lighter weights being offered with premiums. Moderate trading in the west for packer labeled hens and toms for immediate shipments. Trading on parts and bulk meats was light with most processors offering product at higher price levels.

EXPORT MARKET HIGHLIGHTS

Trading and demand generally light to moderate. Most activity noted on tom drums going to Asia and thigh meat to Mexico. Offerings mixed and ranged from closely balanced to available.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	85-104
TURKEYS Y TOMS UNDER 22#	88-104
TURKEYS Y TOMS 22-24#	88-104
TURKEYS Y TOMS 24-26#	88-104
TURKEYS Y TOMS 26 LBS & OVER	102-104

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	78-85
FROZEN TURKEYS Y TOMS 28# & UP	82-89
BREASTS 10-12#	140-143
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	90-96
FRESH TURKEYS Y TOMS 14-24#	87-94
FROZEN TURKEYS Y HENS 8-16#	79-82
FROZEN TURKEYS Y TOMS 14-24#	77-80
FROZEN TURKEYS Y TOMS 24-28#	78-81

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	75-77	-	-	-
CENTRAL REGION 4/	74-77	-	-	-
WESTERN REGION 5/	75-77	75	75.00	338
16-24 LB TOMS				
EASTERN REGION	72-74	-	-	-
CENTRAL REGION	71-72	-	-	-
WESTERN REGION	71-73.5	73	73.00	208

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11 SEPTEMBER 2000.

Trade sentiment fully steady to firm on fresh tom breast meat and fresh destrapped tenderloins for the fair to good demand. Demand, however, continued light on frozen tom breast meat and frozen destrapped tenderloins with a steady at best trade sentiment noted. Fresh tom breast meat and destrapped tenderloin offerings were light at best while frozen continued to be noted as available. Domestic trading was light on all items. Some trading was noted on hearts at 17, tails 21, and fresh whole tenderloins 138 cents delivered. Export trading was moderately heavy on tom drums with spot discounting noted on lighter sized product. The balance of export trading consisted of light volumes. Tom necks traded at 13.50 cents delivered port for export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		F	100.00	40
DRUMSTICKS, TOM		F	27.00	20
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		W	32.00	40
WINGS, FULL-CUT, TOM	22.00		22.00	20
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	33.00	5
WINGS, V-TYPE, HEN		F	55.00	10
NECKS, TOM	14.00		14.00	60
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	158.00	40
BREASTS, B/S, TOM—FRESH 3/	188.50-193.00		189.57	70
THIGH MEAT				
THIGH MEAT—FRESH		F	57.56	123
BREAST TRIM MEAT	122.00		122.00	40
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS	143.00		143.00	40
DESTRAPPED TENDERS—FRESH	180.00		180.00	80
WING MEAT WITH SKIN	38.00		38.00	80
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	16.00		16.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	26.00-29.00		26.91	572
WINGS FULL-CUT - TOMS	21.00		21.00	136
WINGS, V-TYPE, TOM				
TAILS		R	20.00	156
MECHANICALLY SEPARATED 4/		R	14.50	520
THIGH MEAT - FROZEN	60.00		60.00	20

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.